

# **FACTS**

### What does Stride Funding Inc. Do with Your Personal Information?

#### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balances, payment and transaction history
- Credit history and credit scores
- Name, address, email address and phone number

If you are a new customer, we can begin sharing your information 30 days from the date of this notice. When you are no longer our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Stride chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Stride share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes—information about your creditworthiness	Yes	Yes
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	Yes	No

# To limit our sharing

- Call (214) 775-9960
- Email us at support@stridefunding.com
- Provide the following information: Name and Account Number and indicate your selection of any/all of the following:
  - Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
  - Do not allow your affiliates to use my personal information to market to me.
  - Do not share my personal information with nonaffiliates to market their products and services to me.
- Mail the form below.

## Please note:

If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

# Questions?

Call (214) 775-9960 or go to  $\underline{www.stridefunding.com}$ 





Mail-in Form	
Mark any/all you want to limit:  □ Do not share information about my creditworthiness with your affiliates for t □ Do not allow your affiliates to use my personal information to market to me. □ Do not share my personal information with nonaffiliates to market their production.	
Name	
Address  City, State, Zip	Mail to: Stride Funding Inc. PO Box 961750 Boston, MA 02196



Who we are	
Who is providing this notice?	Stride Funding Inc., "Stride"
What we do	
How does Stride protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  Stride's policy is such that access to confidential information is provided only t those employees who need to know such information to administer your account(s).
How does Stride collect my personal information?	We collect your personal information, for example, when you:  • Apply for a financial product  • Update information or request any changes to your financial product Give us your contact information, employment history or income information  • Make payments toward your financial product  We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only
,	<ul> <li>sharing for affiliates' everyday business purposes—information about you creditworthiness</li> </ul>
	<ul> <li>affiliates from using your information to market to you</li> </ul>
	<ul> <li>sharing for nonaffiliates to market to you</li> </ul>
	State laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. Our affiliates include:
	Stride Fund 1 LLC
	Outcomes-Based Financing LLC  Affiliates avaluate any other partial investors.
	<ul> <li>Affiliates exclude any other portfolio company of venture capital investor owning less than 50% of Stride Funding Inc.</li> </ul>
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. Specific nonaffiliates include:  FinWise Bank
	<ul> <li>Origination platform partners (inclusive of GDS Link and CampusDoor Holdings)</li> </ul>
	<ul> <li>Student loan and consumer loan servicers (inclusive of Launch Servicing, Knowledge Finance, MOHELA, and Meratas)</li> </ul>
	<ul> <li>Credit reporting agencies (inclusive of TransUnion)</li> </ul>
	Schools with whom we have commercial relationships  A formal agreement between a profiliated financial symmetries that to get here.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.
Other important information	Our only joint marketing partner is FinWise Bank.
State Laws	Depending upon where you live, you may have additional privacy protections under some state laws. We comply with applicable state laws before sharing non-public information about you.